

# CONGRATULATIONS

## to our 2017 qualification award winners

The Chartered Institute for Securities & Investment (CISI), the leading professional body for the securities, investment, wealth and financial planning industry, provides globally-recognised qualifications and membership for financial services practitioners. Each year, we hold an awards ceremony to recognise the outstanding achievements of our top-scoring students. This year, we celebrated successes from the UK and globally, with winners from Belgium, Hong Kong, Lebanon, Malta, Nigeria, Oman, Russia, Singapore, South Africa, Spain, Sri Lanka and the UAE.

Below, we recognise this year's award winners.

### SCHOOLS, COLLEGES AND UNIVERSITIES

#### Certificate for Introduction to Securities & Investment

Alex Kitsberg  
*City of London School for Boys*

#### Certificate in Finance, Risk & Decision Making

Maisy Salisbury  
*Simon Langton Grammar  
School for Boys*

#### Diploma in Finance, Risk & Investment

William Fawdry  
*Ryde School with Upper Chine*

#### Educational Trust Award 2017/18 - Top Performing Postgraduate

Joseph Teasdale,  
Chartered MCSI  
*APP*

#### Educational Trust Award 2017/18 - Top Performing Undergraduate

Charles Thomas  
*Northumbria University*

#### Introduction to Investment (Education)

Ryan Coburn  
*FinTru*

Daniel Morgans  
*Aston University*

### FOUNDATION

#### Fundamentals of Financial Services

Ismail Al Balushi  
*National Bank of Oman*

Shamma Al Fahim ACSI  
*Fitch Learning - UAE*

Fadi Alhassan  
*Dubai Financial Services  
Authority*

Vasila Babakhanova

Jordy Bolton

Timothy Carver  
*Fry Family Office*

Matthew Fry  
*Brooks Macdonald Asset  
Management*

Grace Gliksten  
*Bibek Gurung*

Mathew Harvey  
Athina Kompougia  
*Brooks Macdonald Asset  
Management*

Vladimir Kretov

Alexander Kutjukhin  
Andrew Mackie

*Broadridge Financial  
Solutions*

Jazmine Clarisse  
Olivares

Ben Page  
*Waseley Hills High School*

Dishal Patel

Nicholas Perry  
*Waseley Hills High School*

Nivene Raafat

Sarah Rowson

Caroline Shirt

Ben Shufflebotham

Jane Smee

Adam Tomlinson

Marie-Anne Willans

#### Introduction to Investment: The Foundation Qualification

Alun Bowler  
*JM Finn & Co*

Jack Cook ACSI  
*Business Control Solutions*

Ian Etherson  
*Target Loan Servicing*

Kieran O'Dea  
*Fidelity Investments*

#### International Introduction to Investment

Kokombat Akpan

Pavan K Bhogal

Chun Kit Lau

Kristian Michael Martinez

### ISLAMIC FINANCE

#### Fundamentals of Islamic Banking & Finance

Nur Masyitah Binte Borhan  
*Five Pillars*

#### Islamic Finance Qualification

Vinay Aggarwal  
*Standard Chartered Bank  
Dubai*

Sive Ozer  
*Marriott Harrison*

### OPERATIONS

#### IT in Investment Operations

Tomas Van Zeller  
*Baillie Gifford & Co*

#### Managing Operational Risk in Financial Institutions

Richard Hancock

#### Advanced Global Securities Operations

Gary Salmon ACSI  
*Quilter Cheviot*

#### Diploma in Investment Operations

Felicity Hooper MCSI  
*Investec Wealth & Investment*

#### Global Operations Management

Felicity Hooper MCSI  
*Investec Wealth & Investment*

#### In honour and memory of Pen Kent FCSI(Hon): Investment Operations Certificate

Greg Fedden

*DST Financial Services Europe*

Thomas Rich

*Nomura International*

### RISK AND COMPLIANCE

#### Combating Financial Crime

Christian Algaard ACSI

Alexander Hitch

*Deloitte*

Edith Kanaan  
*Ecole Supérieure des Affaires*

Karl Micallef

Thomas Pollard

Matthew Ross

*Spread Co*

James Shannon ACSI  
*Coutts Group Operations*

#### Global Financial Compliance

Andrea De Riccardis  
*Schroders Investment  
Management*

#### Risk in Financial Services

Seshantha Pillay

*Investec Bank*

#### Compliance Institute Award: Regulation & Compliance

Lenka Fackovcova

#### Euroclear Prize in Memory of Andrew Winckler: Diploma in Investment Compliance

Dominic Harold Collinson  
Hollinghurst, Chartered MCSI

*HSBC*

### CORPORATE FINANCE/ CAPITAL MARKETS

#### Certificate in Corporate Finance

Jonathan Mida

*RBC*

#### Diploma in Corporate Finance

Nicholas Hawkins

*Grant Thornton UK*

#### Capital Markets Programme

Alexander Jones

*Merrill Lynch International*

#### Financial Derivatives

Ricky Shah

#### Diploma

Sharon Nwankiti MCSI

*Nomura International*

### WEALTH MANAGEMENT / FINANCIAL PLANNING

#### Certificate in Wealth Management (Spain)

Andres Enrique Gonzalez de  
Lara Sarría ACSI

*CaixaBank ("laCaixa")*

#### Financial Plan Assessment

Heather Yates

*PKF Cooper Parry Wealth*

#### International Certificate in Wealth & Investment Management

Ben Fabbro

*Accenture*

#### International Certificate in Advanced Wealth Management

Patrick Priyan Edirisinghe

Grant Fairbairn, Chartered  
FCSI

*Mondial Academy*

### Investment Advice Diploma

Charles Marten ACSI  
*Smith & Williamson  
Investment Management*

Jack Whittaker ACSI

*Brewin Dolphin*

#### Private Client Investment Advice & Management

Nicholas Thompson,  
Chartered MCSI

*Redmayne Bentley*

#### Financial Markets

Oliver Davies

*Brooks Macdonald Asset  
Management*

Charles Palin, Chartered  
MCSI

*Investec Wealth & Investment*

#### Portfolio Construction Theory

Alex Waddington ACSI

*Smith & Williamson  
Investment Management*

#### Applied Wealth Management

Henry Johnstone, Chartered  
MCSI

*Cazenove Capital  
Management*

#### Chartered Wealth Manager Qualification

William Vaughan MCSI

*Brown Shipley*