

Examination Results

The Chartered Institute for Securities & Investment (CISI) congratulates all those named below on their successful completion of the CISI Level 6 Advanced Financial Planning examination, sat in Autumn 2022. The CISI is the leading professional body for securities, investment, wealth and financial planning professionals. Advanced postgraduate professional level qualifications are internationally recognised and are designed by senior practitioners to meet the needs of the financial services sector.

Completion of the Level 6 Certificate in Advanced Financial Planning leads to full Membership (MCSI) and, eventually, individual Chartered status either as a Chartered Member or a Chartered Fellow. The Level 6 Certificate in Advanced Financial Planning when combined with the Level 7 Financial Plan Case Study also leads to the highest global certification available to financial planners in the UK - the CERTIFIED FINANCIAL PLANNER™ certification.

Level 6 Advanced Financial Planning

Lee Davey ACSI

Emma Freifrau Michel von Tuessling, Chartered FCSI

Angela McAfee ACSI

Saagar Modasia

Natalie Norman

James Potts

Toby Reynolds, Chartered FCSI

Matthew Scott

Mark Tan

Merit

Christopher Thorpe

Distinction

This is a list of successful candidates who have confirmed they wish to share their results as of 23 November 2022. This is not an exhaustive list of all successful candidates.