

# How to become a Corporate Supporter



**CISI**  
CHARTERED INSTITUTE FOR  
SECURITIES & INVESTMENT

**CORPORATE  
SUPPORTER**

£5,500

Corporate Supporter Status is complimentary to firms that support full individual CISI membership for 200 or more of their staff.



**CISI**  
CHARTERED INSTITUTE FOR  
SECURITIES & INVESTMENT

**AFFILIATE  
CORPORATE  
SUPPORTER**

£1,100

Affiliate Corporate Supporter is only available to firms with 200 or fewer staff.

"As a CISI Corporate Supporter, we are proud to be associated with the Institute and support the important role the CISI plays within the financial services sector. Its commitment to promoting professionalism and encouraging practitioners to attain qualifications and continuing professional development should be applauded."

Graham Lane, Director, Citi

## Get in touch

If you would like to enhance your firm's status by becoming a Corporate Supporter, or would like further information, please get in touch with our dedicated CRM team:

+44 20 7645 0670

[corporatesupporter@cisi.org](mailto:corporatesupporter@cisi.org)

[cisi.org/corporatesupporter](http://cisi.org/corporatesupporter)



## Become a CISI Corporate Supporter

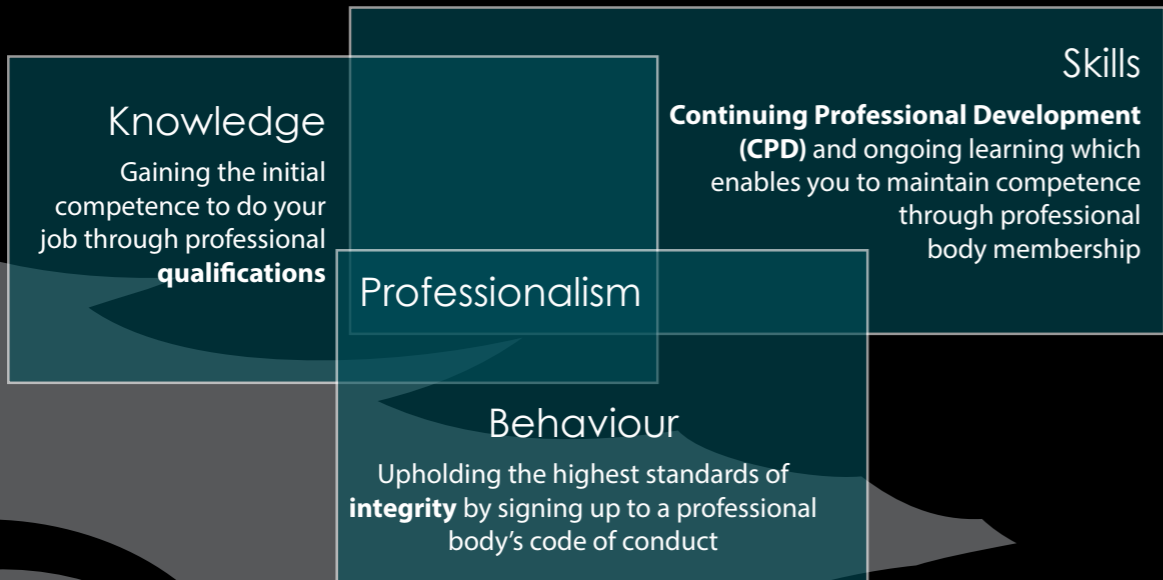
Elevate your firm's professional standards and enhance your corporate accountability by becoming a CISI Corporate Supporter



# Who we are

The Chartered Institute for Securities & Investment is the leading professional body for wealth management, financial planning, capital markets, corporate finance, compliance, risk, Islamic finance and operations professionals in the UK and a growing number of major financial centres. We have a global community of over 45,000 members in 104 countries and last year more than 40,000 CISI exams were sat in 80 countries, 15,000 taken outside the UK.

Our aim is to set standards of professional excellence and integrity for the securities, investment, wealth and financial planning professionals, providing qualifications and promoting the highest level of competence to its members, other individuals and firms.



## Our commitment to you

CISI Corporate Supporters enjoy a range of benefits, all of which can be tailored to meet the needs and requirements of individual firms.

- Enhance your reputation** - Use of our dedicated logos on your website and materials to display your status. Corporate Supporters have their firm logo displayed on the CISI website and CISI material relating to integrity. Affiliate Corporate Supporters have their firm name featured on the CISI website and CISI material. Receive a Corporate Supporter Certificate to demonstrate your commitment to professionalism.
- Maintain your professional standards** - Corporate Supporters receive one free Integrity at Work interactive workshop (worth £2,000). Affiliate Corporate Supporters receive a discount on the workshop.
- Commitment to CPD** - Free access to the CISI CPD Superuser Portal which allows authorised persons to easily access, manage and report on your employees CISI CPD records from one place.
- Monitoring exam performance** - Corporate Supporters receive unlimited free performance reports (worth £30) for individual candidates who were not successful in examinations. Affiliate Corporate Supporters receive a discount.
- Recruit the top talent in the profession** - Corporate Supporters receive a discount when posting jobs on JobsOnline, the official jobs board of the CISI.
- Dedicated Support** - Access to a dedicated member of the CISI CRM Team.
- Promote your firm** - Opportunity to sponsor key CISI events such as our regional dinners, annual conferences, awards ceremony and more. Your logo will be displayed to CISI members at all CPD events.

## Your commitment to US

By becoming a Corporate Supporter, we only ask that you support us as we work to fulfil our mission and values by:

- Endorsing the CISI Code of Conduct for all your staff
- Support your employees with individual CISI membership and assist them in reaching the pinnacle of membership, individual Chartered status
- Supporting continuing professional development (CPD)
- Supporting your employees through CISI qualifications to help them develop and progress their career
- Encourage your employees to volunteer for the CISI by assisting on exam panels, branch committees, hosting work experience and more

# Align your firm with over 100 leaders in the financial services sector

## Our Corporate Supporters



## Our Affiliate Corporate Supporters

- Ahli United
- Banque Havilland S.A.
- Bayerische Landesbank
- Bovill
- Brown Advisory
- Cave & Sons
- Cavendish Asset Management
- CCLA
- City Asset Management
- Citywire
- Collins Sarri Statham Investments
- Credo Capital
- Dinosaur Merchant Bank
- Europe Arab Bank
- Freight Investor Services
- GBIM
- Global Reach
- Gore Browne Investment Management
- Handelsbanken Wealth & Asset Management
- Interactive Investor Services
- James Brearley
- James Hambro & Partners
- Jefferies International
- JM Finn
- Jupiter Unit Trust Managers
- Lombard Odier
- Market Street Consultants
- Marlborough Fund Managers
- Miton Group Service Company
- MPL Wealth Management
- Netwealth
- OCBC Bank
- Pictet & Cie (Europe) S.A., London Branch
- Pollen Street Capital
- Praemium
- Prestige Asset Management
- Punter Southall Wealth
- Rowan Dartington
- Sandaire
- Sanford DeLand Asset Management
- Sanlam Private Wealth
- Sarasin & Partners
- Seven Investment Management
- SQL Asset Management
- Stifel
- Stonehage Fleming Investment Management
- TIML
- Titan Private Wealth
- Wealthtime
- WH Ireland
- World First